Healthcare / Bioscience

Mesa works.

mesa·az
ECONOMIC DEVELOPMENT

Mesa: A Growing Bioscience and Healthcare Epicenter

The City of Mesa holds a strong healthcare and bioscience position with a large number of medical device manufacturers, pharmaceutical manufacturers, world-class specialty and general hospitals, higher education institutions focused on next generation healthcare and applied science, and secondary education programs training students in biotech and life sciences industries.

3,300

new bioscience and healthcare jobs in City of Mesa from 2020-25

City of Mesa OED

77%

growth in number of individuals earning credentials in STEM-related fields in Greater Phoenix from 2013-2023

Pitchbook 2025 Q2

#2

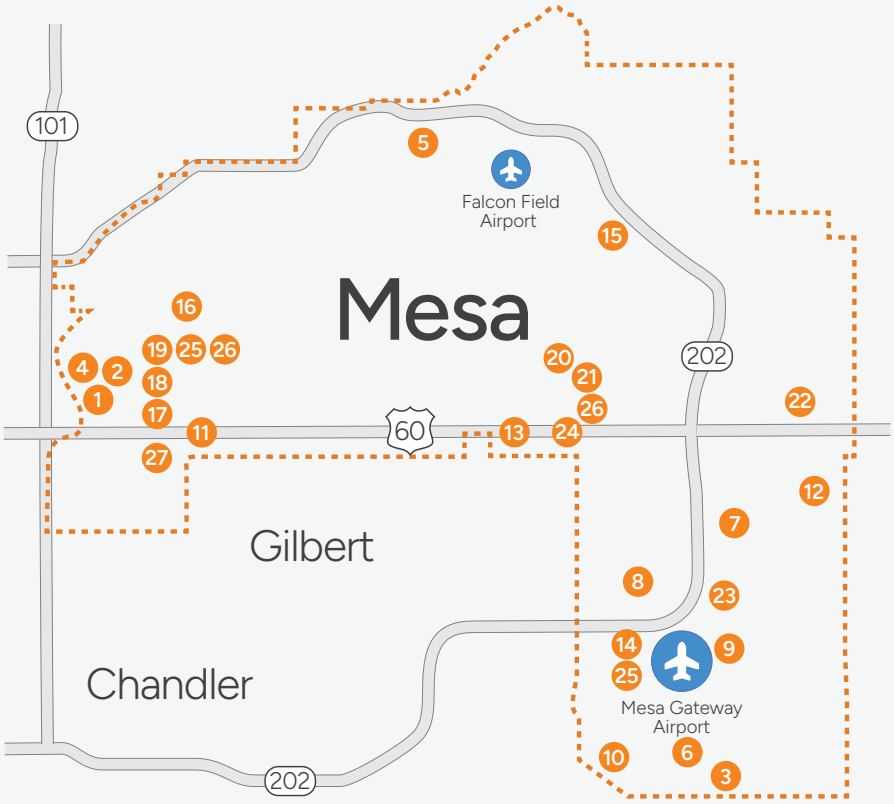
in the country for 10-year growth in medical school enrollment

Association of American Medical Colleges 2024

12K+

graduates in related degree programs came from Greater Phoenix higher learning institutions in 2023

Lightcast 2025 Q2



1. Auer Precision
2. Dexcom
3. Jerit Automation
4. Biolab Holdings
5. NIPRO Technical Services
6. Hims & Hers
7. Nucleus RadioPharma
8. Strive Pharmacy
9. Concordance Healthcare
10. Hilo Industries
11. Optum RX
12. Giftthealth
13. A.T. Still University
14. ASU Polytechnic Campus
15. Southwest Autism Research and Resource Center
16. Adelante Healthcare
17. Banner Desert Medical Center
18. Banner Children's at Desert
19. Banner Desert Women's Center
20. Banner Baywood Medical Center
21. Banner Heart Hospital
22. HonorHealth Medical Center
23. Dignity Health Hospital
24. Tri-City Cardiology
25. East Valley Institute of Technology
26. Pima Medical Institute
27. Mesa Community College

Phoenix-Mesa Industry Ecosystem

Largest Medical Manufacturers*

- **Auer Precision**
- **Dexcom**
- **Jerit Automation**
- **Biolab Holdings**
- **NIPRO Technical Services**
- **Hims & Hers**
- **Nucleus RadioPharma**
- **Strive Pharmacy**
- **Concordance Healthcare**
- **Hilo Industries**
- **Optum RX**
- **Gifthealth**
- West Pharma
- W.L. Gore & Associates
- Medtronic
- GT Medical Technologies
- Abbott Laboratories
- BARD Peripheral Vascular
- Stryker Sustainability Solutions
- GE Healthcare
- Cranial Technologies
- Regenesis Biomedical
- Accutron
- Innovative Health
- VisionGate
- EyeTech Digital Systems
- PhycoTerra
- Medical Care Technologies

*Bolded companies located in Mesa

Healthcare / Bioscience Research and Development Organizations*

- **A.T. Still University**
- **Arizona State University Polytechnic Campus**
- **Southwest Autism Research & Resource Center (SARRC)**
- Banner Alzheimer's Institute
- Barrow Neurological Institute
- City of Hope Cancer Treatment Center
- Center for Entrepreneurial Innovation
- Dignity Health
- Ironwood Cancer & Research Centers
- Mayo Clinic
- Midwestern University
- National Institute of Diabetes and Digestive and Kidney Diseases
- Northern Arizona University
- TGen
- University of Arizona

*Bolded companies located in Mesa

Largest Healthcare and Biomedical Firms*

- **Adelante Healthcare**
- **Banner Health**
  - **Banner Desert Medical Center**
  - **Banner Children's at Desert**
  - **Banner Desert Women's Center**
  - **Banner Baywood Medical Center**
  - **Banner Heart Hospital**
- **HonorHealth Four Peaks**
- **Dignity Health Hospital**
- **Tri-City Cardiology**
- Blue Cross Blue Shield
- HonorHealth
- Mayo Clinic
- Phoenix Children's Hospital
- Valleywise Health
- Abrazo Healthcare
- Unitedhealth Group
- McKesson Corporation
- Cigna Healthcare of Arizona
- Laboratory Sciences of Arizona
- Fresenius Medical Care
- Express Scripts
- Triwest Healthcare Alliance

*Bolded companies located in Mesa

Workforce: Abundant, Skilled, Affordable

The Phoenix-Mesa metro labor pool is abundant, affordable, highly educated, and technically skilled. The Phoenix-Mesa metro has access to a large pipeline of healthcare and bioscience talent. In 2025, area colleges and universities provided more than 12,000 graduates from related degree programs. As a right-to-work state, Arizona has one of the lowest unionization rates in the nation. Compared to other metro markets, Mesa offers a compelling value proposition for wage rates and payroll costs for many different technology occupations.

Labor / Wage Comparison	Greater Phoenix	Seattle	Denver	Austin	San Jose
Labor Force (April 2025)	2,730,037	2,341,717	1,776,342	1,533,003	1,064,339
Average Annual Wage (of all metro employment in all industries)	$67,540	$89,760	79,980	$71,390	$121,160
Biological Technicians	$56,430	$56,593	$55,829	$53,070	$75,332
Chemists	$82,950	$93,620	$104,596	$87,681	$125,590
Clinical Laboratory Technologists and Technicians	$67,165	$76,378	$73,154	$61,002	$93,285
Life Scientists	$94,899	$104,795	$101,378	$102,821	$137,357
Biological Scientists, All Other	$109,533	$105,774	$112,804	$78,910	$140,122

Source: Bureau of Labor Statistics, Lightcast 2025 Q2

Spring 2025 Program Completions at Colleges/Universities in Phoenix-Mesa Metro in Healthcare / Bioscience

Certificates	Associate's Degrees	Bachelor's Degrees	Master's Degrees	Doctoral Degrees	**Total**
5,315	1,918	3,369	673	794	**12,069**

Source: Lightcast 2025 Q2

Competitive Operating Costs

The Phoenix-Mesa metro area compares well to competitive technology markets.
Project assumptions: based on the creation of 150 jobs, 50,000 sq. ft. of space, and $5,000,000 in capital investment.

	Greater Phoenix	Los Angeles	San Francisco	San Jose
Employee Annual Payroll	$11,245,254	$12,969,135	$15,617,058	$15,477,744
Annual Fringe & Mandated Benefits	$1,789,505	$2,093,902	$2,514,127	$2,492,018
Utilities (electric, water, wastewater)	Included in Lease	Included in Lease	Included in Lease	Included in Lease
Building / Lease Payments	$1,590,500	$2,190,000	$3,554,000	$2,892,000
Property Tax	$2,259	$58,000	$91,000	$60,550
Total Operating Cost	$14,627,518	$17,311,037	$21,776,185	$20,922,312
Index	100.0%	118.3%	148.9%	$143.0%

Source: GPEC Metrocomp Tool 2025 Q2

Notable Medical Schools in Phoenix-Mesa Metro Area

- Arizona State University College of Health Solutions
- A.T. Still University School of Osteopathic Medicine
- Biomedical Informatics and Biomedical Diagnostics at Arizona State University
- Creighton University School of Medicine
- Grand Canyon University Nursing Program
- Mayo Clinic College of Medicine and Science
- Midwestern University
- University of Arizona College of Medicine

Mesa-Based Higher Education Institutions

A.T. Still University's Mesa campus offers healthcare education programs, including Doctor of Osteopathic Medicine (DO), Doctor of Dental Medicine (DMD), and Master of Science in Biomedical Sciences (MSBS). **1,987 students**.

Mesa Community College

The largest of the 10 community colleges in the Maricopa County Community College District, offers 300 degrees and certificates along with their Career and Technical Education (CTE) programs that equip students with the knowledge and skills for today's jobs. MCC also offers a certificate in Healthcare Technology Systems and Biomedical Equipment Technology. **14,558 students**.

Chandler-Gilbert Community College

Offers higher education at four locations in the Southeast Valley, including Mesa's Williams Campus that specializes in Aviation and Applied Technology. **1,614 students**.

Benedictine University @ Mesa

Offers undergraduate and graduate programs in various fields, including business administration, education, health sciences, and psychology, among others. **534 students**.

Alverno College

Offers career-change options with their fast-track nursing program available to those with a bachelor's degree in a non-nursing field. They offer both bachelor's and master's degrees in Nursing in as little as 18 months. **120 students.**

East Valley Institute of Technology (EVIT)

Provides various career and technical education programs for high school students and adults, including fields such as healthcare, automotive, culinary arts, welding, and computer programming. **4,863 students**.

Pima Medical Institute

Offers certificate programs and associate degree programs related to general medical assisting and veterinary fields at two Mesa campuses. **1,185 students**.

Arizona Advanced Manufacturing Institute (AzAMI)

Provides industry certifications; stackable credentials that are competency based with degree and certificate programs; flexible models of delivery; and portable labs for on-site training.

Arizona State University Polytechnic Campus

With **6,183** students, it's a nexus for studies in integrative sciences and arts, engineering, management, technology, and education. Industry partnerships are key to the campus' distinctive course offerings, which provide opportunities for project-based learning within advanced laboratory spaces. Important technology assets include:

- **Innovation Zone**, adjacent to the Polytechnic campus, specializes in hands-on exploration of innovative solutions in aviation, renewable energy, human-technology integration, comprehensive commercial printing and design services, on-demand digital manufacturing, and better health outcomes. It is an ideal co-location opportunity for companies with a focus on interdisciplinary sciences, engineering, management, technology, and education.
- **Innovation Hub**, a 15,000-square-foot 3D printing research center, is the largest additive manufacturing facility in the southwestern U.S. Students have access to more than $2 million worth of plastic, polymer, and metal 3D printing technologies that support a wide range of research, material and process development, and educational training.

Mesa's Healthcare Facilities

Mesa is one of the few cities in the Phoenix-Mesa metro area that offers the continuum of healthcare services, including specialty hospitals in heart health, orthopedics, and full-service pediatrics.

Hospital / Medical Facility	Bed Count	Specialties & Features
Adelante Healthcare www.adelantehealthcare.com	N/A	Provides environmentally sustainable family and internal medicine, pediatrics, women's health with OB/GYN care, family dental, and an in-house lab and pharmacy.
Arizona General Hospital www.dignityhealth.org	50	This fully equipped micro-hospital features an emergency room, operating and procedure rooms, imaging, and provides inpatient services.
Banner Baywood Medical Center www.bannerhealth.com	342	Banner Baywood is one of the nation's premier orthopedic programs and is a nationally recognized Primary Stroke Center.
Banner Heart Hospital www.bannerhealth.com	111	Banner Heart Hospital opened its doors in 2000 and is one of the largest freestanding heart hospitals in the nation.
Banner Children's at Desert www.bannerhealth.com	206	This state-of-the-art facility was designed "Through the Eyes of a Child," meaning it has all the comforts of home and does not feel institutional. Banner Health recently completed the new women's tower adjacent to Banner Children's that will provide state-of-the-art services for women and infants.
Banner Desert Medical Center www.bannerhealth.com	549	As one of the largest and most comprehensive facilities in Arizona, Banner Desert serves as a tertiary referral center for the East Valley of metropolitan Phoenix and treats the highest levels of acuity.
Banner Desert Women's Center www.bannerhealth.com	224	This modern space offers a seamless experience for women and children, with features designed to support every stage of life – from pregnancy and childbirth to postmenopausal care.
Four Peaks Medical Center www.honorhealth.com	178	Offers the most advanced technology in a resort-like setting with features that include all private rooms, electronic health records, valet parking, room service, and wireless internet access.

Areas of Opportunity

Mesa's Gateway District
Provides brand new speculative development in any size, with over 18 million square feet under construction or planned industrial buildings for companies to occupy. Shovel-ready sites are also available for complete customization with robust infrastructure running within or adjacent to sites.

Falcon Tech Center
Features 63 acres of city-owned land available for long-term leases. The site is intended for high-tech manufacturing and development, directly across the street from Falcon Field Airport.

For additional available properties, visit
www.selectmesa.com/available-properties

LaunchPoint, Mesa's Technology Incubator

Provides flexible wet and dry lab space, business development assistance, networking, and training opportunities for entrepreneurs and small companies to launch and scale their businesses.

Notable companies spun out of LaunchPoint:

- **GT Medical Technologies**
  $150M+ capital raised, 93 employees
- **Nasus Medical**
  $2M capital raised, 5 employees
- **BMSEED**
  $4M capital raised, 5 employees
- **Volta Venom Labs**
  $1M capital raised, 3 employees
- **Arcadia Therapeutics**
  $50M capital raised, 12 employees
- **Urbix**
  $200M capital raised, 65 employees

Skilled and Ready.

Mesa works.

The City of Mesa Office of Economic Development works closely with clients throughout all phases of the development process and looks forward to helping you build and grow your company in Mesa.

480.644.2398
EconDev.Info@MesaAz.gov
SelectMesa.com

mesa·az
ECONOMIC DEVELOPMENT

Accredited Economic Development Organization
International Economic Development Council

City of Mesa Office of Economic Development
120 North Center Street | PO Box 1466 | Mesa, AZ 85211-1466

STAY CONNECTED WITH US:

- Mesa-Economic-Development
- Mesa Business Builder
- BetterLifeMesa